antiquity

Update Notes

Version: 2.2

New Features, Enhancements, Changes and Bug Fixes

CONTACTS

New Feature   **Creating a new contact**

When creating a new contact, you enter the last name and/or first initial and/or company name in the New/Find screen to check if the person/company already exists in the database. Now, if they do not exist and you proceed to create a new contact, the details you had typed in the New/Find screen are automatically entered into the Last Name, First Name and Company Name fields respectively in the New Person screen.

	ID: 66	Date: 90.0	Version: 2.2

New Feature   **Upload Trade / Retail Status**

In contacts you can set a customer to Trade or Retail pricing. When they buy, if a stock item has a trade price and the customer is set to trade, they will automatically get the trade price (if there is no trade price for an item, the retail price will always be used). This setting can now be uploaded to the website if the customer has created an account on the website and the same pricing policy will apply when they purchase online. The default setting for customers is always 'Retail'.

	ID: 81	Date: 90.3c	Version: 2.2

New Feature   **Changes to Find feature in Contacts**

In the Admin section, you can now select whether to start a search in the first name, last name or company name field.

	ID: 100	Date: 90.4e	Version: 2.2

New Feature   Change when entering a new contact

When entering a new contact name, the "+ Address" button was below the adddress box. We have now moved the button above the box to indicate that it should be used if you need to enter a new address. Otherwise select an existing address from list. If there are no existing addresses from which to select, the "+ Address" button is now highlighted with a yellow background, again to indicate that this should be clicked.

| ID: 103 | Date: 90.4e | Version: 2.2 |

Change   Address postcode lookup

Antiquity now returns an appropriate error message if you do not have the optional Postcode PA address look up module installed and click the button to look up an address by it's postcode.

| ID: 65 | Date: 90.0 | Version: 2.2 |

Change   Non UK Addresses & postcodes

Non UK addresses no longer require a value to be entered in the postcode field. This was causing a problem for non UK addresses because they often don't have postcodes or the postcode needs to appear in a different position.

| ID: 70 | Date: 90.1 | Version: 2.2 |

Change   Moved Retail / Trade option

Moved the 'Retail / Trade' option from the Sales tab to the upper right section of the main contacts window to make it easier to find and modify.Also added a security feature so only Admin & Power Users can change the setting to 'trade'.

| ID: 109 | Date: 90.4k | Version: 2.2 |

Bug   Cancelling creation of a new contact

Users with the privilege group of 'User' or 'Shop Floor' previously got an error message if they started to create a new contact record and then cancelled.

| ID: 67 | Date: 90.0 | Version: 2.2 |

Bug   **Menus: Create new contact**

Fixed a bug where the keyboard command CTRL+N was not creating a new record in the contacts module. The same problem occurred when selecting New Contact from the top level pull down menu.

ID: 68   Date: 90.0   Version: 2.2

CORRESPONDENCE

New Feature   **HTML Stock email retail / stock price**

When sending the HTML stock email and including any stock items which are set to display the price on the web (which also displays it on emails), the retail or trade price will now be displayed subject to whether each contact is a retail or trade customer (set in the sales tab of the contacts screen). Where no trade price has been entered for a stock item and the price is to be displayed, the retail price will always display in its place.

ID: 99   Date: 90.4d   Version: 2.2

New Feature   **Select people to receive mailshots**

Previously when sending a mail shot, it was sent only to the main person for each contact record; additional people were ignored. You can now tick a box on the people tab to include additional people in a mail shot as appropriate. Where ticked, each individual will receive their own personalised copy of the letter or email. To control this feature, when clicking the Correspondence button, there is now a new option to select to include "all people" by simply ticking a check box.

ID: 106   Date: 90.4g   Version: 2.2

Bug   **Zoom**

Fixed a bug where the correspondence preview window was not correctly zooming to the user's zoom preference. To see a preview, hold down the SHIFT key when printing a document (e.g. letter, invoice, receipt etc.)

ID: 72   Date: 90.2   Version: 2.2

Bug   **Error in progress dialog**

When doing a large mail shot (as opposed to an email shot), a dialog appeared showing "omitting records marked as do not contact by email". The dialog should have said "mail" not "email".

ID: 73   Date: 90.2   Version: 2.2

Bug   **"User" level staff could not mail merge**

There was a bug which prevented users with the 'user' level privilege (as opposed to 'Admin', 'Power User' or 'Shop Floor') from performing a mail or email shot.

ID: 74   Date: 90.2   Version: 2.2

Bug   **Bug in mailshot**

Fixed a rare bug in HTML stock mailshots where you may have selected 'Send to All' but it only sent to one person.

ID: 98   Date: 90.4d   Version: 2.2

Bug   **Bug in correspondence**

If you had previously started to create correspondence to one or more people but cancelled (or just closed the window) and later went to create correspondence to the same or other people, the original recipients might have still been included (or doubled up) in the new correspondence.

ID: 107   Date: 90.4h   Version: 2.2

EMAIL

New Feature   **Date email sent**

Emails are listed in descending order by the date / time they were received. If you hover your mouse over the date received column, it will now also display the date / time they were sent.

	ID: 93	Date: 90.4d	Version: 2.2

Change   **Website order emails**

When an order is placed on the website, an email is sent to you and will be received in the emails module. Email confirmations of web orders will now appear in red, similar to website enquiries.

	ID: 92	Date: 90.4d	Version: 2.2

Change   **Link received email to contact**

When an email is received in Antiquity, if two or more people had a matching email address, a list of matches was displayed from which you could choose. We have now improved the contact details that display in this list to make it easier for you to match the email to a contact.

	ID: 108	Date: 90.4j	Version: 2.2

Bug **Download problem**

'User' level staff previously got an error message when trying to check if there were any new emails. This may have happened when on either the Reminders page (when checking for emails) or when actually trying to download them.

ID: 80   Date: 90.3c   Version: 2.2

Bug **Emails with a blank subject**

Fixed a bug whereby if you selected to not store an email in the correspondence log, then the email that was sent did not have a subject.

ID: 104   Date: 90.4f   Version: 2.2

GENERAL

New Feature   **Change on opening Antiquity**

When opening Antiquity, the previous found set of records in each module was shown. You now have an added option in the Admin section to show al records in each module on opening.

ID: 102	Date: 90.4e	Version: 2.2

Bug   **Export facility**

Made some improvements and fixed some bugs in the Export Data facility. It's not quite completed yet, but almost there.

ID: 75	Date: 90.3a	Version: 2.2

Bug   **Find Mode / List View buttons**

If you'd started a find and then clicked the button to toggle between list view and detail view, you were still stuck in find mode, which could be confusing. Now if you change the view, the find is cancelled.

ID: 82	Date: 90.3d	Version: 2.2

INVOICES

New Feature   **Include or Exclude VAT option**

When adding non-stock items to an invoice, you can now select whether the price entered was quoted including or excluding VAT. When setting up commonly used non-stock product codes and descriptions in the Admin section, you can similarly select the default VAT setting for each item, e.g. a tin of wax polish is always sold excluding VAT but an hourly charge for design consultancy is always sold including VAT.

ID: 69   Date: 90.1   Version: 2.2

Change   **Changing the invoice date**

You can now change the invoice date to +/- 90 days of the current date. Previously you were limited to +/- 30 days. This change can only be made if the invoice is unlocked (an invoice gets locked when it's printed or a receipt is entered).

ID: 63   Date: 90.0   Version: 2.2

Change   **New invoice - date field selected first**

When you create a new invoice, the current date is automatically entered and the cursor then started in the 'Sales Person' field. Some people forgot to change the date when entering historical invoices so now the cursor starts in the date field to draw your attention to it.

ID: 64   Date: 90.0   Version: 2.2

Change   Creating a new invoice

Some users were accidentally clicking the "Invoice/Credit Note" button and creating invoices for the wrong customers. We have changed the default options on the pop up dialog when you press this button. The default button is now 'Cancel' instead of 'Invoice'. Also the dialog now shows the customer's name, e.g. "Create an invoice or credit note for Peter Jacobs, ABC Limited?". We also added a restriction whereby you can no longer create an invoice or credit note for a contact where both no person's name and no company name have been entered.

ID: 79   Date: 90.3b   Version: 2.2

Bug   VAT status correction

The calculation that determined the VAT status of an invoice did not correctly resolve if no address or an invalid address had been entered. This was only a problem for data imported from other sytems.

ID: 62   Date: 90.0   Version: 2.2

PURCHASES

New Feature   **Added delete option**

Added a button to delete a purchase order. Note: Purchase order numbers cannot be reused once deleted.

ID: 83   Date: 90.4   Version: 2.2

STOCK

New Feature   **Green dot on stock 'Sales' tab**

A green dot will now show on the 'Sales Information' tab in the stock module if there is any sales data in there.

| | ID: 90 | Date: 90.4d | Version: 2.2 |

New Feature   **Changes to Find feature in Stock**

In the Admin section, you can now select whether a search in the stock module to, by default, be only items that are 'in-stock' or to search the entire stock book, including sold stock. If set to only search 'in stock', you can still override this when clicking the Find button by also pressing the SHIFT key which will cause it to search all stock records.

| | ID: 101 | Date: 90.4e | Version: 2.2 |

Bug   **Stock book update to website**

There was a rare occasion where you might have selected Reports > Stock Book Update (to bulk update stock changes to the website) and then at the end of the upload, seen a message saying that 'Another user may have changed stock entries while the upload was taking place. Please perform the upload again.' Even if you performed the action again, the message kept reappearing. This was due to a problem on records where you had not entered a retail price or possibly entered a price of 0 by mistake and checked the option to show the price on the website and / or make it available to buy online. If the price is not valid, the two checkboxes will now be automatically unchecked. The error message has also been modified.

| | ID: 91 | Date: 90.4d | Version: 2.2 |

Bug   **Purchase price**

We removed the 'Buyers Premium' from the list of options when entering the cost price of a stock item. This is because the buyers premium (and VAT on it) can be deducted as costs as part of the Margin Scheme calculations. Also corrected the misleading help text (when user clicks the ? button next to the purchase costs fields)

ID: 110   Date: 90.4k   Version: 2.2

WEBSITE

New Feature   **Download new website customers**

You can now download new customers who have registered on the website. You're given the option to link each website customer to an existing contact or to create a new contact.

ID: 71	Date: 90.3	Version: 2.2

Change   **Slideshow fixes**

In the slideshow on the website, the pop up text at the bottom and the pull down selection area at the top both preceded the stock number with the word "Product", e.g. "Product #1234. This word has been changed to "Stock".

ID: 76	Date: 90.3b	Version: 2.2

Bug   **Stock categories allowed characters**

Previously, when entering or editing your stock categories, if a category name includes an ampersand '&' character, e.g. "Arms & Armour", then the website only shows "Arms" (characters preceding the ampersand). Now all characters are shown on the website

ID: 61	Date: 90.0	Version: 2.2

Bug   **PDF fixes**

On the website, producing a PDF document of a stock item, where the price was displayed, may have shown a "<br/>" before the price. This has been fixed.

ID: 77	Date: 90.3b	Version: 2.2

Bug   **PDF fixes**

On the website, where the price was displayed on a stock record, the currency sign, £, $ or € was not always showing correctly. This has been fixed.

ID: 78	Date: 90.3b	Version: 2.2

Bug   **Website slideshow / order fix**

After loading the website in a browser, if a user clicks on any item in the slideshow, he cannot later drag any stock items into the favourites area or shopping cart. He would have to refresh the home page in his browser to enable him to buy things. Since this solution was not intuitive, he might have given up altogether.

ID: 86	Date: 90.5	Version: 2.2

Bug   **Website - print order**

The letter header and footer no longer fitted the layout used for printing an order in the My Orders > Detail page

ID: 89	Date: 90.6	Version: 2.2

Bug   **Show or remove on web when sold**

In the stock book, you can select whether to continue to show an item on the website after it has been sold. You can also set your default preference in the Admin area. There was an inconsistency when updating the website for sold stock where no option had been selected. This mostly affected data imported from another system.

ID: 94	Date: 90.4d	Version: 2.2